

Investment Analyst

Tamil Endowment Fund

The Tamil Endowment Fund (TEF) was founded in 2021 to provide perpetual support to Tamil organisations and causes. TEF invests its endowment to generate financial returns that can support multi-year grant programmes.

The Role

The investment portfolio consists of actively managed mutual funds. The investment strategy consists of 3 key sub-strategies:

Strategy	Typical Investments	Target Allocation
Growth	• Thematic – e.g. AI, Technology • Above average growth companies	60%
All Weather / Balanced	• Income Strategies • Multi-strategies (Growth / Value)	25%
Defensive	• Absolute return / HFs • Bonds • Infrastructure	15%

The analyst position would offer a rotation across the three strategies and the investment strategy team.

Role & Responsibilities

- Identify and maintain a pipeline of potential investments and conduct peer group analysis for the sub-strategy sleeve and funds that you are responsible for.
- For the funds that you are responsible for, produce summary monitoring notes on a quarterly and annual basis.

Qualifications / Experience

- A genuine passion for investing and a finance degree or professional qualification is preferred.
- Comfort using Excel and writing short length reports with market updates.
- Experience in fund selection is preferred but not essential.

Application Process

Please send your CV and a short cover letter (of no more than 200 words) outlining your interest and suitability for this role to contact@tamilendowmentfund.org

This is a voluntary position.